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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

LEON S. SEGEN, derivatively on behalf of IMMUNOSYN CORPORATION,

Plaintiff,

Civil Action No. 07-11395 (TPG)

-against-

ARGYLL BIOTECHNOLOGIES, LLC, CUXHAVEN HOLDINGS, LTD., CLAIRSVELLE HOLDINGS, LTD., ARGYLL EQUITIES, LLC, DOUGLAS MCCLAIN, JR., JAMES T. MICELI, JOHN DOES 1 THROUGH 30 and IMMUNOSYN CORPORATION, Defendants.

CORPORATE DISCLOSURE STATEMENT PURSUANT TO FED. R. CIV. P. 7.1

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Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for nominal defendant Immunosyn Corporation ("Immunosyn"), a private non-governmental party, certifies that Immunosyn has no parent corporations and that no publicly held corporation owns 10% or more of Immunosyn's stock.

Dated: April 1, 2008 THELEN REID BROWN RAYSMAN & STEINER LLP

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